# Overview of the Procedures for Adjusting Grievances

School Board of the City of Richmond October 3, 2011

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# **Background and Purpose**

- Procedure for Adjusting Grievances
  - 8 VAC 20-90-10 et seq.
  - Adopted by the Virginia Board of Education
  - Most recent effective date May 2, 2005
- Procedures provide an orderly process to resolve disputes regarding:
  - Application of School Board policies, rules and regulations (Part II); and
  - Disciplinary actions including dismissal or probation (Part III)

# **Grievance Procedures**

- Part I Definitions
- Part II Grievance Procedure
- Part III Procedure for Dismissals or Placing on Probation and Time Limitations
- Appendix Forms

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Part I - Definitions	
Part I – Definitions	
■ What is a grievance?	
<ul> <li>Part II - A complaint or dispute relating the application or interpretation of personnel policies, rules, regulations, ordinances, statutes, and acts of reprisal as a result of discrimination.</li> </ul>	
Part III - A complaint or dispute related to the dismissal or placing on probation of an employee.	
comments of production of an employee.	<del>- · · · · · · · · · · · · · · · · · · ·</del>
Part I – Definitions	
A grievance is NOT a complaint or dispute about:     Wages/Salaries	
Position Classifications     Benefits	
Suspension     Nonrenewal of a teacher     Transition of a teacher	
<ul> <li>Establishment/Content of ordinances, statutes or personnel policies, procedures, rules and regulations</li> <li>Failure to promote</li> </ul>	
Discharge, layoff or suspension due to RIF     Hiring, transfer, assignment and retention	
<ul> <li>Suspension from duties in emergencies</li> <li>Methods, means or personnel by which the division operates</li> </ul>	

# Part II – Grievance Procedure Part II - Grievance Procedure • A grievance must be initiated within 15 business days after the event or after the employee knew or reasonably should have known about event. Decisions regarding grievability shall be made by School Board at request of superintendent or grievant. • Written or Oral arguments by parties • Decision shall be made within 10 business days • Failure to meet timeline allows grievant to advance • Decision can be appealed to circuit court Part II - Grievance Procedure Steps Informal Principal • Superintendent • Fact-finding Panel School Board

# Step 1 - Informal

- Informal conference between teacher and immediate supervisor.
- Teacher shall state nature of grievance.
- Immediate supervisor shall attempt to resolve grievance.
- Step 1 is MANDATORY.

# Step 2 - Principal

- Grievance must be "perfected" within 15 business days following event or from when employee knew or should have known.
- Timeline must be followed or grievance is barred.
- Meeting between principal/designee and teacher within 5 business days of receipt of grievance.
- Principal shall respond within 5 business days after meeting.

# Step 3 – Superintendent

- Written notice of appeal may be filed with superintendent within 5 business days of receipt of Step 2 answer.
- Meeting between teacher and superintendent/designee within 5 business days.
- Superintendent/designee shall respond within
   business days of meeting.
- If not resolved, teacher can proceed with Step 4 or Step 5.

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# Step 4 - Fact-finding Panel

- Either party may elect to have fact-finding hearing.
- Filing Timeline
  - Teacher 5 business days after receipt of Step 3 answer
  - School Board 15 days after Step 3 answer
- Pane
  - Each party selects a panel member within 5 days
  - Two panel members select impartial third member within 5 days

# Step 4 – Fact-finding Panel

- Fact-finding Panel Hearing
  - Hearing must be held within 30 business days from the selection of the final panel member.
  - Either party may be represented by legal counsel or other representative.
  - Shall be private at request of teacher.
  - Panel shall file written report of findings and recommendations with School Board, superintendent and teacher within 30 business days of hearing.

# Step 4 - Fact-finding Panel

- Fact-fining Panel Hearing
  - A stenographic record or tape recording may be taken.
  - Each party shall bear his own expenses.
  - The expenses of the panel shall be split.
  - Witnesses who are employees of School Board shall be given leave.
  - School Board has right to a further hearing.

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# Step 5 - School Board

- If teacher opts to go from Step 3 to Step 5 directly:
  - Teacher must file written appeal to superintendent within 5 business days of Step 3 answer.
  - School Board may elect to have a fact-finding hearing by filing written notice of intent with teacher within 10 business days of teacher's deadline.
  - School Board must issue written decision within 30 days of receipt of transcript of hearing and panel findings and recommendation.

# Step 5 - School Board

- School Board has right to conduct a further hearing before the School Board after Step 4.
  - School Board shall send written notice of intention to teacher and superintendent within 10 days of receipt of fact-finding decision.
  - School Board shall consider the fact-finding hearing transcript and panel's findings and recommendation.
  - School Board can consider taking additional testimony.

# Step 5 - School Board

- School Board Hearing
  - Must be set within 30 days of initiation.
  - Teacher must have 15 days written notice of date, place and time.
  - Parties may be represented by legal counsel or other representatives.
  - Hearing shall be private unless otherwise requested by teacher.
  - School Board establishes rules of hearing.

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# Step 5 - School Board

- School Board Hearing
  - Stenographic record or tape recording may be made
  - Written decision must be issued within 30 days after hearing
  - Decision must include rationale if different from fact-finding panel decision
  - School Board retains final authority

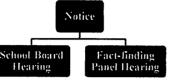
Part III – Procedure for Dismissals or Placing on Probation

# Part III - Procedure

Notice
Fact-finding Panel
School Board

#### **Notice**

• In the event superintendent decides to recommend dismissal or placing on probation of any teacher, written notice must be sent to teacher on state forms and provide teacher 15 days to select how they wish to proceed.



# **Notice**

- Superintendent shall provide reasons for recommendation in writing or in an interview if requested.
- Parties shall provide the other with an opportunity to inspect and copy records within 10 days of request.
- Parties are under continuing duty to disclose and produce additional documents.

# **Fact-finding Panel**

- Within 15 days of receipt of notice, teacher or School Board can elect to have panel hearing.
- Within 5 business days each party selects a panel member.
- Within 5 business days, two panel members select third impartial panel member.
- Hearing must be held within 30 days of selection of third panel member.

# **Fact-finding Panel**



- A stenographic record or tape recording MUST be taken.
- Each party bears his own expenses.
- The expenses of panel shall be split.
- Right to further hearing:
  - If School Board opts for hearing, teacher shall have right to further hearing by School Board.
  - School Board shall have right to further hearing.

## **School Board**

- Within 15 days of receipt of notice, teacher may request hearing before School Board.
- As permitted, parties may request hearing before School Board after fact-finding hearing within 10 business days of panel decision.
- Hearing shall be conducted within 30 days of request.
- Teacher shall be given 15 days written notice of date, place and time of hearing.

## **School Board**

- School Board shall establish rules of hearing.
- School Board may hear recommendation for dismissal and make determination regarding teacher licensure.
- School Board must issue written decision within 30 days after hearing.
- Decision shall be based on transcript, panel decision and relevant evidence as applicable.

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School Board Determination	
<ul> <li>If a fact-finding hearing is held but no further School Board hearing, School Board has 30 days to issue written decision on disciplinary recommendation.</li> </ul>	
<ul> <li>School Board may dismiss, suspend or place on probation by majority vote.</li> </ul>	
<ul> <li>If School Board decision differs from fact- finding panel, the School Board is required to</li> </ul>	
conduct an additional hearing.	
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QUESTIONS	
Proposed Procedure for	
Adjusting Grievances for Support Staff	

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# Purpose and Eligibility

- Procedures provide an orderly process to resolve disputes for support staff regarding:
  - Application of School Board policies, rules and regulations (Part II); and
  - Disciplinary actions including dismissal or probation (Part III)
- Eligibility
  - All full-time support staff that have completed probationary period.

# Part I - General Provisions

- Determination of Grievability
- Procedural Requirements
- Separability
- Definitions
  - The term "grievance" has the same definition as in the Procedure for Adjusting Grievances.

# Part II – Procedure for Disputes Other than Dismissal or Probation



# Part III – Procedures for Dismissal or Probation Notice Step 1 - Superintendent Step 2 - School Board QUESTIONS